



2008 – 2009 Parent and Student Assets Form

Financial Aid Office · UA Fort Smith · 5210 Grand Avenue · P.O. Box 3649
 Fort Smith, Arkansas 72913-3649 · Fax: 479/788-7095

As we reviewed your Free Application for Federal Student Aid (FAFSA) it was determined that the assets information was incomplete. Please complete this form according to the instructions, to verify the value of your assets.

Instructions:

1. The below information should be correct as of the date you signed your FAFSA application.
2. Report assets at current market value. (Current Market Value = Value –debt)
3. If you were required to provide parental information on your FAFSA, complete both the student and parent sections below.
4. If you were married when you filed your FAFSA, include your spouse’s information with the student section below.
5. Please do not leave any boxes blank; write “0” if the asset type does not apply to you. If any items are missing or left blank, we will not be able to process your application.
6. Additional information or documentation may be requested, if necessary, to complete your file.

A. Student Information

Student Name _____ SSN/ID# _____

ASSETS	PARENT(S) (for Dependent Students)	Student (and spouse)
Checking Account Balance		
Savings Account Balance		
College Savings Plan UGMA and UTMA Accounts		
Real Estate, land, and rental property (other than your home)		
Trust Funds		
Mutual Funds		
Money Market Funds		
Certificates of Deposit		
Stocks, Stock Options		
Bonds, Other Securities		
Business Value (if 100 employees or more)		
Investment Farm (Don’t include farm value if it is your principal place of residence)		

- Do not include the home you live in, the value of life insurance or retirement plans (pension funds, annuities, non-education IRA’s, Keough plans, etc.)

Certification Statement

I certify that the above information is true and correct to the best of my knowledge, and that I may be required to provide documentation to verify the information. I understand that purposely providing false or misleading information on this form may result in a denial or repayment of financial aid in this and/or future years, or fines and/or imprisonment.

Student Signature _____ Date _____

*Parent Signature _____ Date _____

*Only if parental information was required on the FAFSA